# FORM BA **RETURN OF NET WEALTH**

|                             |  |       |       |        |        |                                 |                                |       | [Se   | e rul               | e 3(1      | )(B   | ) of ' | Wea  | lth-ta | ax R  | ules, | 195 | 7]   |  |  |
|-----------------------------|--|-------|-------|--------|--------|---------------------------------|--------------------------------|-------|-------|---------------------|------------|-------|--------|------|--------|-------|-------|-----|--|--|--|
| For i                       | For individuals/Hindu undivided families/companies |       |       |        |        |                                 |                                |       |       | ACKNOWLEDGEMENT     |            |       |        |      |        |       |       |     |  |  |  |
|                             | Please follow enclosed instructions                |       |       |        |        |                                 |                                |       |       | For Office use only |            |       |        |      |        |       |       |     |  |  |  |
|                             | PAN  | N mu  | st be | quote  | ed.    |                                 |                                | ι     | Jse b | lock                | lette      | rs oi | nly.   |      |        |       |       |     | Receipt No. Date                                 |  |  |
| <b>1.</b> PE                | RMAI   | NENT  | ACC   | OUN    | ΓNU    | MBEF                            | R(PA)                          | N)    |       |                     |            |       |        |      |        |       |       |     |  |  |  |
| (If no                      | ot app   | plied | for o | r not  | allo   | tted, e                         | enclo                          | ose I | Form  | n 49 <i>A</i>       | <b>(</b> ) |       |        |      |        |       |       |     |  |  |  |
| <b>2.</b> NA                | ME (   | LAST  | NAM   | IE/SU  | RNA    | ME, F                           | IRST                           | NA    | ME, I | MIDD                | LE N       | AMI   | E IN T | THA' | T ORI  | DER)  |       |     |  |  |  |
|                             |  |       |       |        |        |                                 |                                |       |       |                     |            |       |        |      |        |       |       |     | Seal and Signature of Receiving                  |  |  |
|                             |  |       |       |        |        |                                 |                                |       |       |                     |            |       |        |      |        |       |       |     | Official   |  |  |
|                             |  |       |       |        |        |                                 |                                |       |       |                     |            |       |        |      |        |       |       |     |  |  |  |
| <b>3.</b> AE                | DRE  | SS FO | R CO  | MMU    | NIC    | ATION                           | N (A.                          | RES   | IDEN  | ICE                 |            | (     | Or B   | . OF | FFIC   | E     |       | )   | 8. WARD/CIRCLE/SPECIAL RANGE                     |  |  |
|                             |  |       |       |        |        | remis                           |                                |       |       |                     | y/Vil      | lage  | e, To  | wn/  | Dist   | rict, |       |     |  |  |  |
|                             |  |       |       |        |        | Orde                            |                                |       |       |                     |            |       |        |      |        |       |       |     | 9. IF THERE IS CHANGE IN JURISDICTION, STATE OLD |  |  |
|                             |  |       |       | •      |        |                                 |                                |       |       |                     |            |       |        |      |        |       |       |     | WARD/CIRCLE/SPECIAL RANGE                        |  |  |
|                             |  |       |       |        |        |                                 |                                |       |       |                     |            |       |        |      |        |       |       |     |  |  |  |
|                             |  |       |       |        |        |                                 |                                |       |       |                     |            |       |        |      |        |       |       |     | 10. VALUATION DATE                               |  |  |
|                             |  |       |       |        |        |                                 |                                |       |       |                     |            |       |        |      |        |       |       |     | 11. ASSESSMENT YEAR 12. RESIDENTIAL STATUS*      |  |  |
|                             |  |       |       |        |        |                                 |                                |       |       |                     |            |       |        |      |        |       |       |     |  |  |  |
| PIN                         |  |       |       |        |        |                                 | TE                             | LEPI  | HON   | E                   |            |       |        |      |        |       |       |     | 13. WHETHER ORIGINAL Or Revised Return ?         |  |  |
| FAX,                        | IF AN  | JY    |       |        |        |                                 |                                |       |       |                     | 4. S       | ex (  | M/F    | )    |        |       |       |     | u/s 14/15/17                                     |  |  |
| 5. DATE OF BIRTH 6. STATUS* |  |       |       |        |        | 14. If revised, Receipt No. and |                                |       |       |                     |            |       |        |      |        |       |       |     |  |  |  |
| (DD-MM-YYYY)                |  |       |       |        |        |                                 | date of filing original Return |       |       |                     |            |       |        |      |        |       |       |     |  |  |  |
| 7. IS                       | THER   | E AN  | Y CH  | ANG    | E IN . | ADDR                            | RESS                           | ?     |       | Ye                  | es         |       |        |      | No     |       |       |     | 15. IS THIS YOUR FIRST RETURN ? Yes No           |  |  |
| If yes                      | s, wh  | ether | A.R   | Reside | ence   |                                 |                                | 0     | rB.   | Offic               | ce         |       |        | T    |        |       |       |     | 16. ARE YOU ASSESSED TO INCOME-TAX ? Yes No      |  |  |

STATEMENT OF NET WEALTH AND TAX (IN RS.)

### Statement of net wealth

- 17. Aggregate value of immovable property (item 28.1e)
- 18. Aggregate value of movable property (item 28.2d)
- 19. Includible net wealth of other persons (item 28.3e)
- 20. Aggregate value of interest in assets held in a Firm/AOP as partner/member (item 28.4f)
- 21. Net wealth (As rounded off to nearest multiple of hundred rupees) (17+18+19+20)

| _115 _ |  |  |  |  |  |  |
|--------|--|--|--|--|--|--|
|        |  |  |  |  |  |  |
|        |  |  |  |  |  |  |
| 116    |  |  |  |  |  |  |

# In words

Statement of tax

Ι II III

26.

22. Tax on net wealth 23. Add: 24. Total Less p 25.

| Add: interest on   | late filing of return          | 119         |              |  |
|--------------------|--------------------------------|-------------|--------------|--|
| Total tax and inte | erest payable (22+23)          | 135         |              |  |
| Less prepaid tax   | and interest (Attach Challans) |             |              |  |
| Date               | Name of Bank and Branch        | Branch Code | Amount (Rs.) |  |
|                    |                                |             |              |  |
|                    |                                |             |              |  |
|                    |                                |             |              |  |
|                    |                                | Total 137   |              |  |
| Balance tax and    | interest payable (24-25)       | 149         |              |  |

113

114

118

151

27. Amount of refund due, if any

\* Fill in code as mentioned in instructions.

### COMPUTATION OF NET WEALTH INCLUDING NET WEALTH OF OTHER PERSON(S) INCLUDIBLE IN ASSESSEE'S NET WEALTH VALUE OF ASSETS AS DEFINED U/S 2(ea) OF THE WEALTH-TAX ACT

(Attach separate sheet(s) wherever necessary and mention aggregate figures in relevant columns)

## 28.1 Immovable property

| Description              | Address | Value as per Schedule<br>III | Debts owed in Relation<br>to the asset | Net amount<br>[(c)-(d)] |
|--------------------------|---------|------------------------------|--|-------------------------|
| (a)                      | (b)     | (c)                          | (d)                                    | (e)                     |
| Building(s) S. 2(ea)(i)  |         |                              |  |                         |
|                          |         |                              |  |                         |
| Urban Land S. $2(ea)(v)$ |         |                              |  |                         |
|                          |         |                              |  |                         |
|                          |         | 154                          |  |                         |

#### 28.2 Movable property

| Description  | Value as per Schedule III | Debts owed in Relation to the asset | Net Amount<br>[(b)-(c)] |
|--|---------------------------|-------------------------------------|-------------------------|
| (a)  | (b)                       | (c)                                 | (d)                     |
| (i) Motor cars S. $2(ea)(ii)$                                |                           |                                     |                         |
| ( <i>ii</i> ) Jewellery etc. S. 2( <i>ea</i> )( <i>iii</i> ) |                           |                                     |                         |
| ( <i>iii</i> ) Yachts, etc. S. 2( <i>ea</i> )( <i>iv</i> )   |                           |                                     |                         |
| (iv) Cash in hand S. $2(ea)(vi)$                             |                           |                                     |                         |
|  | Total                     | 155                                 |                         |

#### 28.3 Includible net wealth of other persons

| Name of other person | Relationship | Aggregate value of<br>all assets | Debts owed in relation to such assets | Net amount [(c)-<br>(d)] |
|----------------------|--------------|----------------------------------|---------------------------------------|--------------------------|
| (a)                  | (b)          | (c)                              | (d)                                   | (e)                      |
|                      |              |                                  |                                       |                          |
|                      |              | 156                              |                                       |                          |

28.4 Interest held in the assets of a firm or association of persons (AOP) as a partner or member thereof:

| Name(s) and<br>Address(es) of<br>Firm(s)/AOP(s) | Name(s) of other<br>Partners/ Members | Assessee's<br>Profit Sharing<br>Ratio (%) | Value of the Assessee's<br>interest in the assets of<br>firm/AOP as per<br>Schedule III | Debts owed in<br>Relation to such<br>Interest | Net Amount [(d)-(e)] |
|---|---------------------------------------|---|---|---|----------------------|
| (a)   | (b)                                   | (c)                                       | (d)   | (e)   | (f)                  |
|   |                                       |   |   |   |                      |
|   |                                       | 157                                       |   |   |                      |

29. Assets claimed exempt:

| Description of Asset | Value | Debt owed in relation to<br>the Asset | Reasons for the claim |
|----------------------|-------|---------------------------------------|-----------------------|
|                      |       |                                       |                       |

## 30. List of documents/statements attached

| Description | In Figures | In words |
|-------------|------------|----------|
|             |            |          |

| Ι  | (Name in full and in Block Letters) son/daughter of                       | solemnly declare that,                       |
|----|---|--|
| to | the best of my knowledge and belief, the information given in this        | return and the annexures and statements      |
| ac | ccompanying it is correct and complete, and that the net wealth and other | r particulars shown therein are truly stated |
| ar | nd in accordance with the provisions of the Wealth-tax Act, 1957, in resp | pect of net wealth as on the valuation date  |
| cł | nargeable to wealth-tax for the assessment year                           |  |

I further declare that I am making this return in my capacity as \_\_\_\_\_(designation in case of Company/Hindu undivided family) and that I am competent to make this return and verify it.

| Date :  |  |           |
|---------|--|-----------|
| Place : |  | Signature |

\* Before signing the verification, the signatory should satisfy himself that this return is correct and complete in every respect. Any person making a false statement in this return shall be liable to prosecution under section 35D of the Wealth-tax Act, 1957, and on conviction be punishable:

(*i*) In a case where the tax sought to be evaded exceeds one lakhs rupees, with rigorous imprisonment for a term which shall not be less than six months but which may extend to seven years and with fine;

(*ii*) In any other case, with rigorous imprisonment for a term which shall not be less than three months but which may extend to three years and with fine.